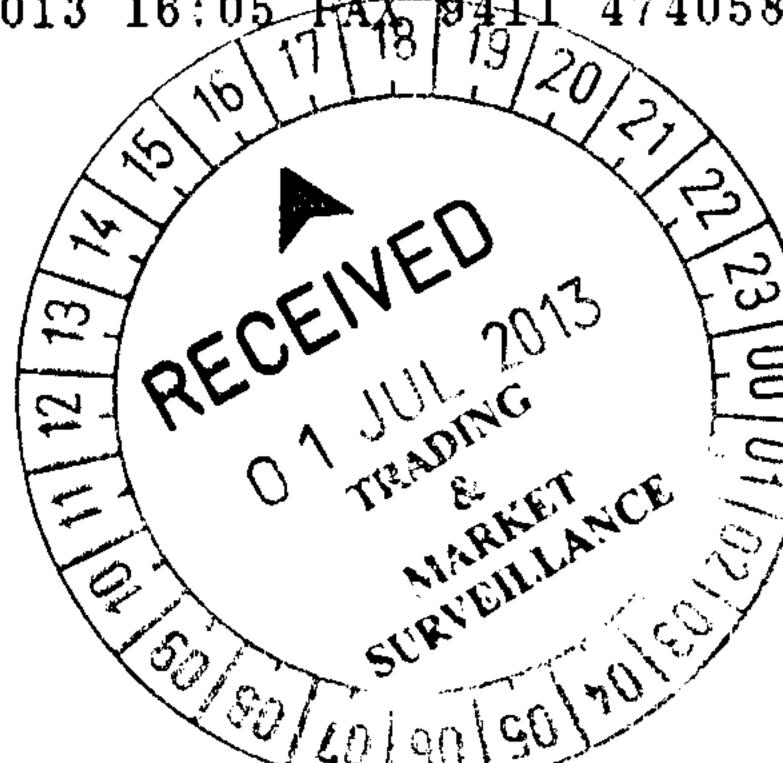
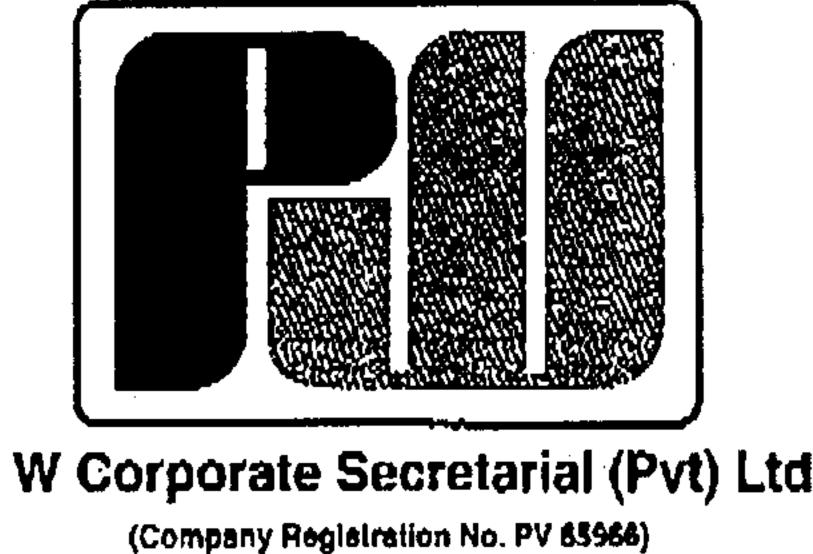
PWCS



ROYAL CERAMICS LANKA PLC (PQ 125) No 10, R A De Mel Mawatha Colombo 03.



P W Corporate Secretarial (Pvt) Ltd

Further to the Mandatory Offer made by Royal Ceramics Lanka PLC to the Shareholders of Lanka Ceramic PLC by the OFFER DOCUMENT of Royal Ceramics Lanka PLC dated 7th June 2013, it is hereby announced that,

- The Mandatory Offer made by Royal Ceramics Lanka PLC expired on 28th June 2013
- 2. In terms of Rule 24 of the Company Take-overs & Mergers Code we give below the total number of shares (as nearly as practicable)
 - for which acceptances of the Offer have been received as at 4.30 p.m. on the 28th June 2013 a.

Complete - 1,213,878 ordinary shares of Lanka Ceramic PLC Incomplete- 37,329 ordinary shares of Lanka Ceramic PLC

4.171% (approx.)

held by, along with the parties acting in concert before the Offer Period Ъ.

| <u>Name</u> | No. of Shares | Percentage% |
|--------------------------|---------------|-------------|
| Royal Ceramics Lanka PLC | 22,834,046 | 76.113 |
| | 116,904 | 0.390 |
| | 12,356 | 0.041 |
| | 900 | 0.003 |
| | 17,759 | 0.059 |
| | 1,592 | 0.005 |
| | 271 | 0.001 |
| | 7,381 | 0.025 |
| Vallibel One PLC | 1,000,000 | 3.333 |
| Mr W D N H Perera | 1,033,540 | 3.445 |
| Mr A A Page | 350,000 | 1.167 |
| | 1,000,000 | 3.333 |
| Total | 26,374,749 | 87.916 |

acquired on the Trading Floor of the Colombo Stock Exchange between the 3rd June 2013 the last C, practicable date as stated in the offer document dated 7th June 2013 to 28th June 2013 (the date of closure of the offer)

Name Royal Ceramics Lanka PLC

No. of Shares 64,790

Percentage% 0.216%

The figures set out under paragraph 2 (a) above are subject to any acceptances that may be received by mail today.

Anusha Wijesekera Director P W Corporate Secretarial (Pvt) Ltd Managers and Registrars to the Offer

01st July 2013